

GRANT'S

FALL 2021 CONFERENCE

AGENDA

- 8:20 A.M. *Registration and continental breakfast*
- 8:50 Welcome!
- 9:00 WILL THOMSON, “Yes, green can be the color of money”
- 9:40 HENRY MAXEY, “Preparing for a world the central
bankers can’t imagine”
- 10:20 BRYAN R. LAWRENCE, “A stock-picker’s two challenges”
- 11:00 JUDY SHELTON in conversation with JAMES GRANT
- 12:00 P.M. *Luncheon*
- 1:15 MIKE WILKINS, “Has everyone given up?”
- 1:55 ROB ARNOTT, “Waiting for Godot: Is value *finally*
ready to turn?”
- 2:35 JAMES RASTEH, “A golden period for the neglected”
- 3:15 *Mix & mingle*
- 3:30 HARLEY BASSMAN, “What’s the wrong price?”
- 4:10 RUDI P. FRONK, “What my 40 years as a gold miner
have taught me about gold stocks”
- 4:55 *Cocktails with Toby Williams and her orchestra*