

# GRANT'S

FALL 2020 CONFERENCE

## AGENDA

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- 8:20 A.M. Registration and continental breakfast
- 8:50 Welcome
- 8:55 JAMES CHANOS, “2020 vs. 2000: This time it *is* different”
- 9:35 JAMES GRANT in conversation with MERVYN KING
- 10:25 *Fifteen-minute break*
- 10:40 BRUCE FLATT, “Alternatives in a zero-rate world”
- 11:20 STEPHANIE KELTON, “MMT and its consequences, including the unintended ones”
- 12:00 P.M. *Five-minute break*
- 12:05 Luncheon
- 1:10 *Five-minute break*
- 1:15 DYLAN GRICE, “Inflation trades and the crypto complex: an allocator’s perspective”
- 1:55 MONICA ERICKSON, “What’s new—and what isn’t—in investment-grade corporate credit”
- 2:35 SY JACOBS, “What ever happened to bank failures?”
- 3:15 *Fifteen-minute break*
- 3:30 JOE LAWLER, “A taxonomy of Covid-19 shorts”
- 4:10 JOHN PAULSON, “Gold—coming to a theater near you”
- 4:50 Cocktails with Toby Williams and her orchestra