

GRANT'S

DISTRESSED INVESTING EVENT

AGENDA

- 7:30 A.M. *Registration and continental breakfast*
- 8:25 JIM GRANT, “Comeuppance for the public credit of the United States”
- 8:45 JAMES SPRAYREGEN, “Where are we in the distress cycle, and where are we going?”
- 9:15 KERI FINDLEY, “The fine art of lending to businesses you may never have heard of”
- 9:45 MARTIN HALE, JR., “From Bezos to Huang to Graham and Dodd: Capitalizing on valuation extremes in tech”
- 10:15 *Break*
- 10:30 JONATHAN HELLER, “As simple as ‘DTC’: Disrupted, Transition and Complexity”
- 11:00 VIK UPPAL, “Signs of a value-laden spring in commercial real estate”
- 11:30 TONY YOSELOFF, “Opportunistic plays in public and private credit at home and abroad”
- 12:00 P.M. DAVID NEMECEK, “What you must know about ‘liability management exercises’”
- 12:30 SEAN GOLDSMITH, “Changing tastes and macroeconomic trouble spell opportunity in the zero-proof adult-beverage business”