

AGENDA

8:20 A.M.	Registration and continental breakfast
8:50	Welcome!
9:10	MICHAEL GREEN, "The greatest story ever sold: the impact of passive investing on markets"
10:00	ROBERT ROBOTTI, "The market is a voting machine in the short run but a weighing machine in the long run. Good news: the long run is here"
10:50	Mix & mingle
11:10	STANLEY DRUCKENMILLER in conversation with James Grant
12:05 P.M.	Luncheon
I:20	WILLIAM ACKMAN: "Harvard Corp.: Buy, sell or hold?"
2:10	SEAN FIELER, "Making 15% the hard way: Emerging market and resource investing"
3:00	Mix & mingle, part II
3:20	BOAZ WEINSTEIN: "Making a dollar out of 85 cents—over and over"
4:10	Scott Bessent, "Make the international economic system great again"
4:55	Cocktails with Toby Williams and her orchestra