

# GRANTS<sup>®</sup>

## Spring 2010 Conference



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Tuesday, March 23, 2010

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The Plaza Hotel  
1 W. 58th Street, Manhattan

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- 8:30 a.m. Registration and Continental breakfast
- 9:00 *Byron Wien*, “The 10 surprises: What’s working, what’s not and why.”
- 9:35 *Sy Jacobs*, “Bank error in your favor.”
- 10:10 *Paolo Pellegrini*, “A return to the gold standard or more robust fiat money?”
- 10:45 Break
- 11:00 *Steven Eisman*, “A long and a short.”
- 11:35 *Thomas Gayner*, “A kind word for equities.”
- 12:10 p.m. Break
- 12:25 Luncheon
- 1:15 Luncheon speaker: *Thomas Gallagher*, “Government—buy, sell or hold?”
- 1:50 Break
- 2:05 *Bruno Rocha & Cristiano Souza*, “Brazil from a value investor’s perspective.”
- 2:40 *Steven Galbraith*, “Mulligan: Does anyone actually invest any more?”
- 3:15 Break
- 3:30 *Adam Weiss*, “Ideas: a pair.”
- 4:05 Great Debate:  
*James Grant vs. David Rosenberg*, “Resolved: Treasuries are for losers.”